

Application:
CLEAR B2B Agent Portal
INDEX

Grid Type:
Static 4 Column

Width:
1002px

Column Width:
238px

Column Padding:
30px

Column Margin:
10px

Vertical Spacing:
10px, 30px, 60px

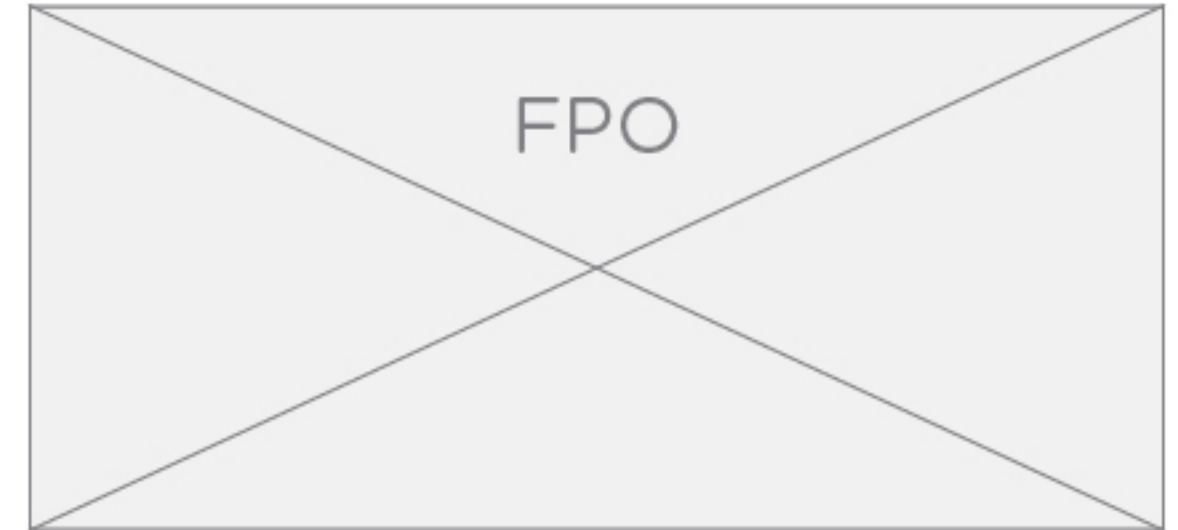
Page Functions:
• UN & Pass Sign In
• Forgot Password



Agent Portal
1 800 555 5555

Sign In

[Forgot Password](#)



Application:
CLEAR B2B Agent Portal
HOME



Agent Portal
1 800 555 5555

Dave Matthews
#9847598
[Sign Out](#)

Grid Type:
Static 4 Column

Width:
1002px

Column Width:
238px

Column Padding:
30px

Column Margin:
10px

Vertical Spacing:
10px, 30px, 60px

Page Functions:

- Create a New Quote
- Manage existing Quotes
- Sign Out

New Quote

Manage Quotes

Application:
CLEAR B2B Agent Portal
(BUTTON) NEW QUOTE ->
NEW/EXISTING CUSTOMER

Grid Type:
Static 4 Column

Width:
1002px

Column Width:
238px

Column Padding:
30px

Column Margin:
10px

Vertical Spacing:
10px, 30px, 60px

Page Functions:
• Search Existing Customer
• Add New Customer
• Sign Out



Agent Portal
1 800 555 5555

Dave Matthews
#9847598
[Sign Out](#)

Choose Customer

Search Existing Customer

Add New Customer

Company

Contact

Tax ID

Phone Number

Email

Address

Address 2

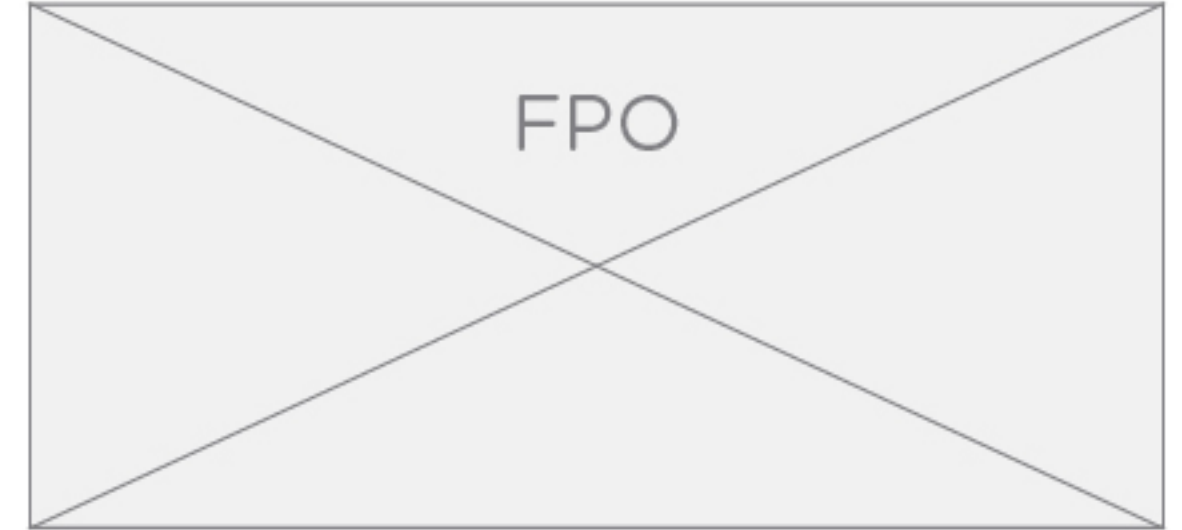
City

State ▼

ZIP

Search

FPO



Email Quote

To:

Cc:


Bcc:

Faux Company,

Here is your quote. Please download the attached PDF, sign, and return it to the following address:

911 Cleanwire Ave
Somewhere, CW, 91111

Peace out,

- Clear Agent 

Send

E-FAX Quote

FAX Number

Send

Warning!

Are you sure you want to apply the highest common plan to all of the listed addresses?
This will reset all discounts, plans, devices, and accessories.

Apply

Cancel

Select a Plan

| <input checked="" type="checkbox"/> Basic | <input type="checkbox"/> Premium | <input type="checkbox"/> Premium Redundant | <input type="checkbox"/> Fallover |
|---|----------------------------------|--|-----------------------------------|
| Plans | M2M / Act. | 2 YR / Act. | 3 Yr / Act. |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |
| B2B Basic Primary (26) | <u>\$120 / \$100</u> | <u>\$100 / \$75</u> | <u>\$90 / \$50</u> |

Select a Device

| Device | Description |
|--|---|
| <input type="checkbox"/> CLEAR RSU <u>\$50.00</u> | This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. |
| <input type="checkbox"/> CP 750 <u>\$50.00</u> | This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. |
| <input type="checkbox"/> CP 650 (ODU) <u>\$50.00</u> | This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. |
| <input type="checkbox"/> CP 1400 <u>\$50.00</u> | This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. This is a block of text about the device. blah blah blah. |

Select an Accessory

| Accessory | Description |
|---|---|
| <input type="checkbox"/> Installation <u>\$100.00</u> | This is a block of text about the Accessory. blah blah blah. This is a block of text about the Accessory. blah blah blah. |
| <input type="checkbox"/> Installation <u>\$100.00</u> | This is a block of text about the Accessory. blah blah blah. This is a block of text about the Accessory. blah blah blah. |
| <input type="checkbox"/> Installation <u>\$100.00</u> | This is a block of text about the Accessory. blah blah blah. This is a block of text about the Accessory. blah blah blah. |
| <input type="checkbox"/> Installation <u>\$100.00</u> | This is a block of text about the Accessory. blah blah blah. This is a block of text about the Accessory. blah blah blah. |

Sign In

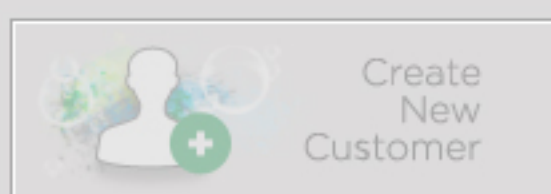
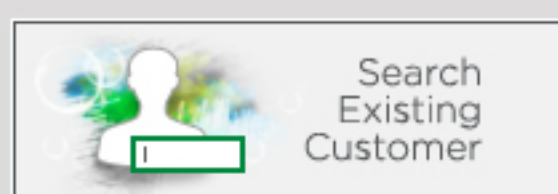


[Password](#)
[Reset](#) [Help](#)





Choose Customer



Search one or multiple fields

Company

Contact

Tax ID

Phone Number

Email


Address

Address 2


City State ZIP

Search

Choose Customer



Search Existing Customer

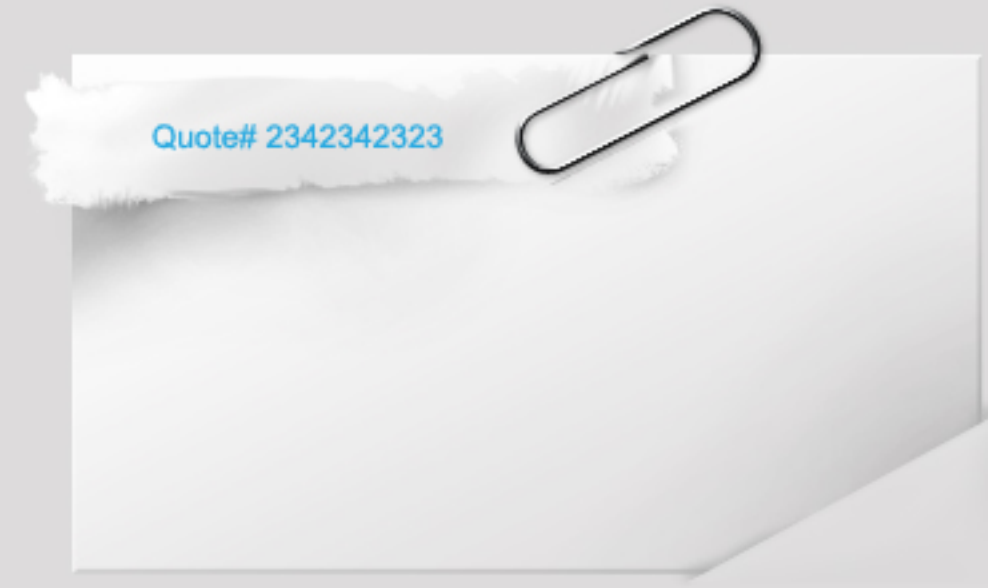


Create New Customer

Search one or multiple fields

▼

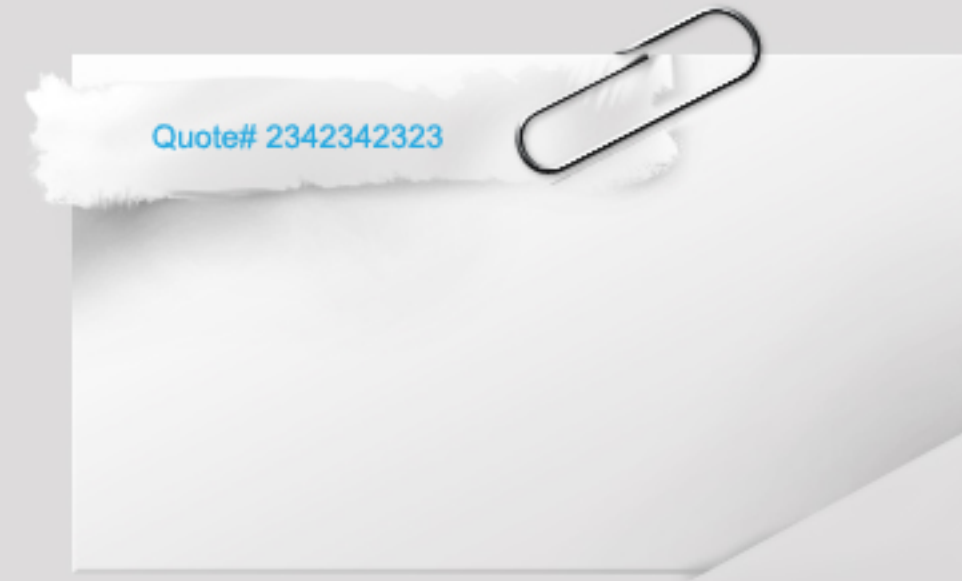
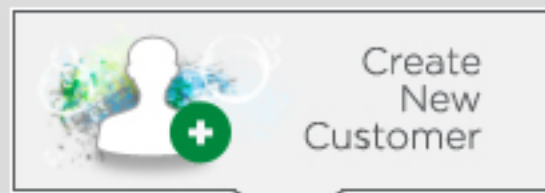
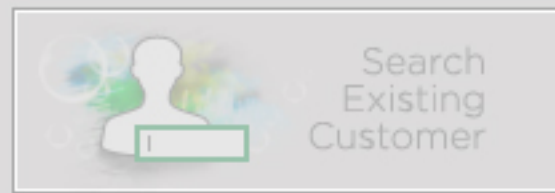
Search



Select a customer from the results below

| Customer Name | Address | Phone Number and/or Email | Tax ID# | |
|-------------------------------|-------------------------------------|--|------------------|---|
| <u>Customer Name 1</u> | 1234 Fake Road Seattle, WA 98101 | 1 (800) 555-5555 customer@email.com | ID# 234234523452 | ▲ |
| <u>Customer Name 2</u> | 1234 Fake Road Seattle, WA 98101 | 1 (800) 555-5555 customer@email.com | ID# 234234523452 | |
| <u>Customer Name 3</u> | 1234 Fake Road Seattle, WA 98101 | 1 (800) 555-5555 customer@email.com | ID# 234234523452 | |
| <u>Customer Name 4</u> | 1234 Fake Road Seattle, WA 98101 | 1 (800) 555-5555 customer@email.com | ID# 234234523452 | |
| <u>Customer Name 5</u> | 1234 Fake Road Seattle, WA 98101 | 1 (800) 555-5555 customer@email.com | ID# 234234523452 | ▼ |

Choose Customer



Input all required fields

| | | |
|--|----------------------------|-----|
| Company | | |
| Contact | | |
| Tax ID | | |
| Phone Number | | |
| Email 1 of 4 +Email | | |
| Address | | |
| Address 2 (optional) | | |
| City | State <input type="text"/> | ZIP |

[Search](#)

Add Service Addresses



Prequalify Individual Addresses



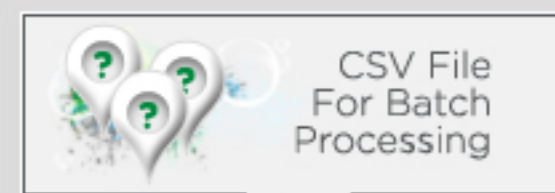
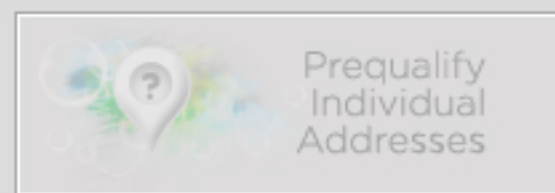
CSV File For Batch Processing

| | | |
|----------------------|---------|---------|
| Address | | |
| Address 2 (optional) | | Floor ▼ |
| City | State ▼ | ZIP |

Add +



Add Service Addresses



No File Chosen

[Upload and Add +](#)



Add Service Addresses

Prequalify Individual Addresses

CSV File For Batch Processing

Floor ▼

City

State ▼

ZIP

Add +



Add Plans, Discounts, Devices, & Accessories to Each Address

Apply the Highest Common Plan to All Addresses

Warning, this will reset all current plans, devices, & accessories

| | Addresses | Plans | Devices | Accessories |
|---|--|--|---|---|
| ⊗ | 123 Fake Road Seattle, WA 98101 <div style="background-color: #ccc; padding: 2px 5px; display: inline-block;">Add Discount +</div> | <div style="background-color: #ccc; padding: 2px 5px; display: inline-block;">Add Plan +</div> | <div style="background-color: #ccc; padding: 2px 5px; display: inline-block;">Add Devices +</div> | <div style="background-color: #ccc; padding: 2px 5px; display: inline-block;">Add Accessories +</div> |

Continue to Summary

To continue, please select a plan and a device for each address above.

Add Service Addresses

Prequalify Individual Addresses

CSV File For Batch Processing

Floor ▼

City

State ▼

ZIP

Add +



Add Plans, Discounts, Devices, & Accessories to Each Address

Apply the Highest Common Plan to All Addresses

Warning, this will reset all current plans, devices, & accessories

| | Addresses | Plans | Devices | Accessories |
|---|--|--|---|---|
| ⊗ | 123 Fake Road Seattle, WA 98101 <div style="background-color: #ccc; padding: 2px; width: fit-content; margin-left: auto;">Add Discount +</div> | <div style="background-color: #ccc; padding: 2px; width: fit-content; margin-left: auto;">Add Plan +</div> | <div style="background-color: #ccc; padding: 2px; width: fit-content; margin-left: auto;">Add Devices +</div> | <div style="background-color: #ccc; padding: 2px; width: fit-content; margin-left: auto;">Add Accessories +</div> |

Continue to Summary

To continue, please select a plan and a device for each address above.

Failed Addresses

| | | | |
|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|
| ⊗ 123 Fake Road Seattle, WA 98101 | ⊗ 123 Fake Road Seattle, WA 98101 | ⊗ 123 Fake Road Seattle, WA 98101 | ⊗ 123 Fake Road Seattle, WA 98101 |
| ⊗ 123 Fake Road Seattle, WA 98101 | ⊗ 123 Fake Road Seattle, WA 98101 | ⊗ 123 Fake Road Seattle, WA 98101 | ⊗ 123 Fake Road Seattle, WA 98101 |

Add Service Addresses

Prequalify Individual Addresses

CSV File For Batch Processing

Floor ▼

City

State ▼

ZIP

Add +



Add Plans, Discounts, Devices, & Accessories to Each Address

Apply the Highest Common Plan to All Addresses
Warning, this will reset all current plans, devices, & accessories

| | Addresses | Plans | Devices | Accessories |
|--|--|--|--|--|
| ⊗ | 123 Fake Road Seattle, WA 98101 | <div style="border: 1px solid #ccc; padding: 2px; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center;">?</div> <p>B2B Basic Primary 2 Year \$100 / \$75 5 MB Upload 2 MB Download</p> <p style="font-size: 0.8em; text-align: center;">change</p> | <div style="border: 1px solid #ccc; padding: 2px; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center;">?</div> <p>CP 750 \$0.00</p> <p style="font-size: 0.8em; text-align: center;">delete</p> | <div style="border: 1px solid #ccc; padding: 2px; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center;">?</div> <p>Installation \$100.00</p> <p style="font-size: 0.8em; text-align: center;">delete</p> |
| <div style="display: flex; justify-content: space-around; margin-top: 10px;"> Add Discount + Add Plan + Add Devices + Add Accessories + </div> | | | | |
| ⊗ | 123 Fake Road Seattle, WA 98101 50% Off Plan | <div style="border: 1px solid #ccc; padding: 2px; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center;">?</div> <p>B2B Basic Primary 2 Year \$100 / \$75 5 MB Upload 2 MB Download</p> <p style="font-size: 0.8em; text-align: center;">change</p> | <div style="border: 1px solid #ccc; padding: 2px; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center;">?</div> <p>CP 750 \$0.00</p> <p style="font-size: 0.8em; text-align: center;">delete</p> | |
| <div style="display: flex; justify-content: space-around; margin-top: 10px;"> Add Discount + Add Plan + Add Devices + Add Accessories + </div> | | | | |

Continue to Summary

Failed Addresses

| | | | | | | | |
|---|------------------------------------|---|------------------------------------|---|------------------------------------|---|------------------------------------|
| ⊗ | 123 Fake Road Seattle, WA 98101 | ⊗ | 123 Fake Road Seattle, WA 98101 | ⊗ | 123 Fake Road Seattle, WA 98101 | ⊗ | 123 Fake Road Seattle, WA 98101 |
| ⊗ | 123 Fake Road Seattle, WA 98101 | ⊗ | 123 Fake Road Seattle, WA 98101 | ⊗ | 123 Fake Road Seattle, WA 98101 | ⊗ | 123 Fake Road Seattle, WA 98101 |



Complete Order

Upload Contract No File Chosen

Billing Address Use Company Address for Billing Address

Address

Address 2 (optional) Floor ▼

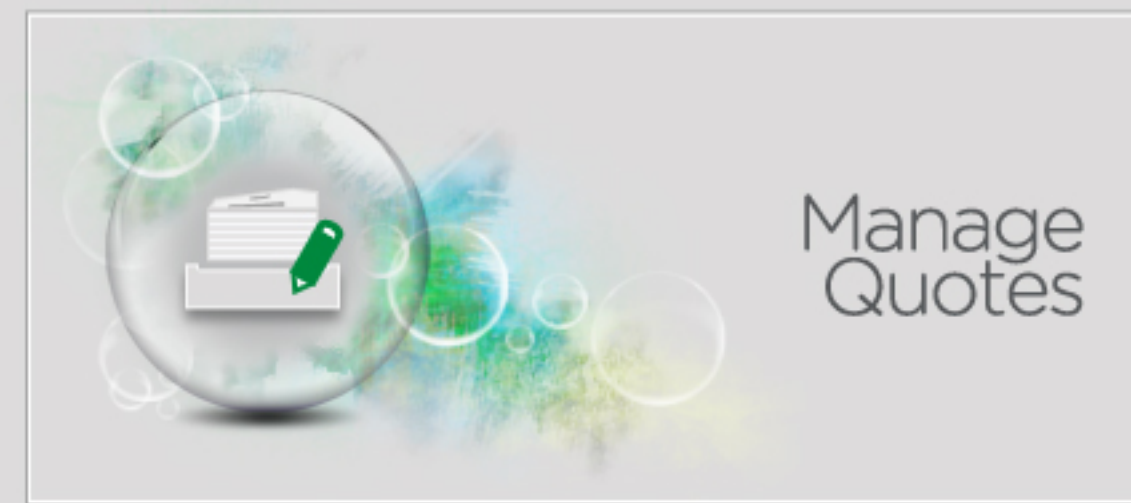
City State ▼ ZIP

Submit



Order Confirmation

Gongratulations,
Your order for Quote#29834289347 has been processed. You will recieve a confirmation email soon.



Manage Quotes

Search by Quote Number

Advanced Search


Account Owner Enter Quote Number

Master Agent


Sub Agent

| Quote Number | Date | Customer ID | Customer | Status | |
|--------------------|------------|-------------|--------------|----------|--|
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Pending | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| <u>Q9847539824</u> | 12/30/2012 | 928374290 | Faux Company | Complete | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| <u>Q9847539824</u> | 12/30/2012 | 928374290 | Faux Company | Complete | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Pending | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| <u>Q9847539824</u> | 12/30/2012 | 928374290 | Faux Company | Complete | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | <input type="button" value="Edit"/> <input type="button" value="Summary"/> <input type="button" value="Copy"/> |

Manage Quotes



Search by Quote Number



Advanced Search

Account Owner ▼

Search Date (start)

Customer ID or Name

Master Agent ▼

Search Date (end)

Sub Agent ▼

Search

| Quote Number | Date | Customer ID | Customer | Status | |
|--|------------|-------------|--------------|----------|--|
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | Edit Summary Copy |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | Edit Summary Copy |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | Edit Summary Copy |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Pending | Edit Summary Copy |
| <u>Q9847539824</u>  | 12/30/2012 | 928374290 | Faux Company | Complete | Edit Summary Copy |
| <u>Q9847539824</u>  | 12/30/2012 | 928374290 | Faux Company | Complete | Edit Summary Copy |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Pending | Edit Summary Copy |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | Edit Summary Copy |
| <u>Q9847539824</u>  | 12/30/2012 | 928374290 | Faux Company | Complete | Edit Summary Copy |
| Q9847539824 | 12/30/2012 | 928374290 | Faux Company | Open | Edit Summary Copy |

